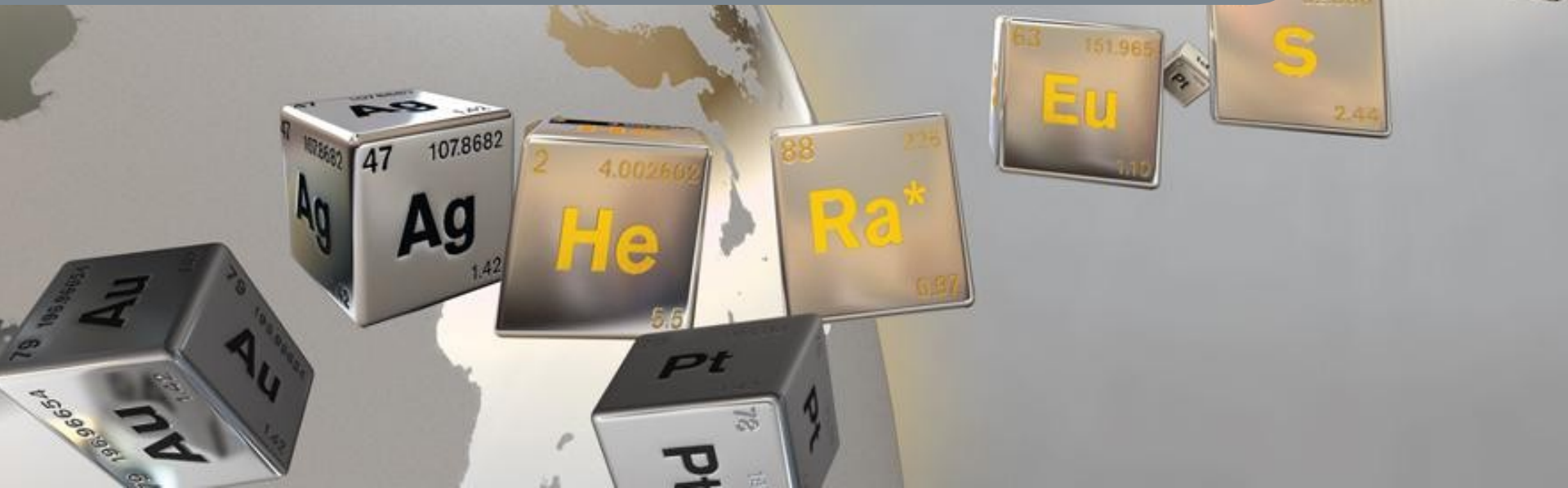




BPG Plc.

Greenland Exploration Project

BPG d.d. is a registered alternative commodity fund .





BPG Plc.

- **Is a registered commodity fund**
- **The shares are traded on the Vienna Stock Exchange under the Symbol BPGR. The market capitalization Eur 28 mln +**

About us

BPG Plc. is organized as a public limited company.

The shares are traded on the Vienna Stock Exchange under the ticker BPGR.

For more info, please visit

https://www.wienerbourse.at/en/market-data/shares-others/quote/?ID_NOTATION=174652946&ISIN=SI0031117128



Current market capitalisation is in excess of 28 mln Eur.

About us - continued

The Fund Manager invests in gold streaming deals whereby an upfront cash payment is exchanged for a percentage of gold production from the mine. The Fund Manager makes an advance payment to a company with a pre-production stage mineral deposit, and in exchange, negotiates a percentage of the metal produced for the life of the mine. Furthermore, the Fund Manager invests in Physical Gold. The physical gold that the Fund will hold includes London Bars and, for the limited purposes described herein, other gold bars and coins, without numismatic value, having a minimum fineness (or purity) of 995 parts per 1,000 (99.5%) These shareholders will be able to take delivery of physical gold bullion in exchange for their shares.

SWIFT: BPHGSI22
Registered with the
Securities Market Agency

For more info about the fund, please contact:

Ms. Manica Nucic
Email: info@bpgvault.com
Tel: +386 59 337 208

You may as well obtain more information concerning the operation of the Fund by calling the Investment Manager at +386 (0) 59 337 200 or visiting online at www.bpgbullion.com, www.bpgvault.com and www.bpgrefining.com

The Greenland Exploration Project

BPG has been granted a license that allows us to explore and exploit one of the largest territories in East Greenland in September 2016. The License No. 2016/24 has been granted by the Mineral License and Safety Authority.

For more info about the project, please contact:

Ms. Blanka Hanzlowsky, M.A.

Email: bhanzlowsky@bpgrefining.com

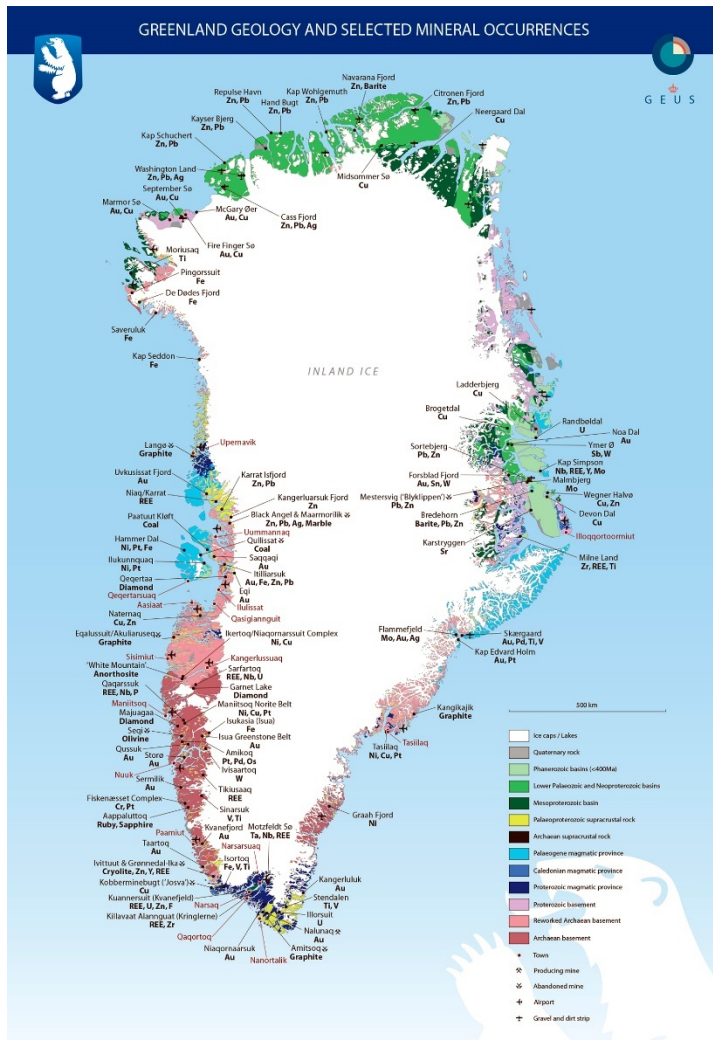
Tel: +386 59 337 206

The Areas Covered by the License and Effective Dates

The license covers territories in East Greenland delineated as areas south for 75 N and east for 44 W. A map of the area is provided below.

The license is effective until 31 December 2020.

Geology of East Greenland



Mineral occurrences:

- Flammerfjeld: Au, Ag, Mo
- Skargard: Au, Pd
- Milne Land: REE
- Kangerluluk: Au
- Nalunaq: Au

* Au – gold, Ag – silver, Pd – Palladium, Mo – Molybdenum, REE – rare earth elements

Geological Overview

The magmatism in East Greenland is associated with porphyry occurrences, e.g., Malmbjerg Mo deposit and the Flammefjeld Au-Ag-Cu-Pb-Mo deposit. Palaeogene layered tholeiitic gabbro complexes are also well-known from this part of Greenland; exemplified by the famous Skaergaard intrusion with Pd, Pt and Au reefs.

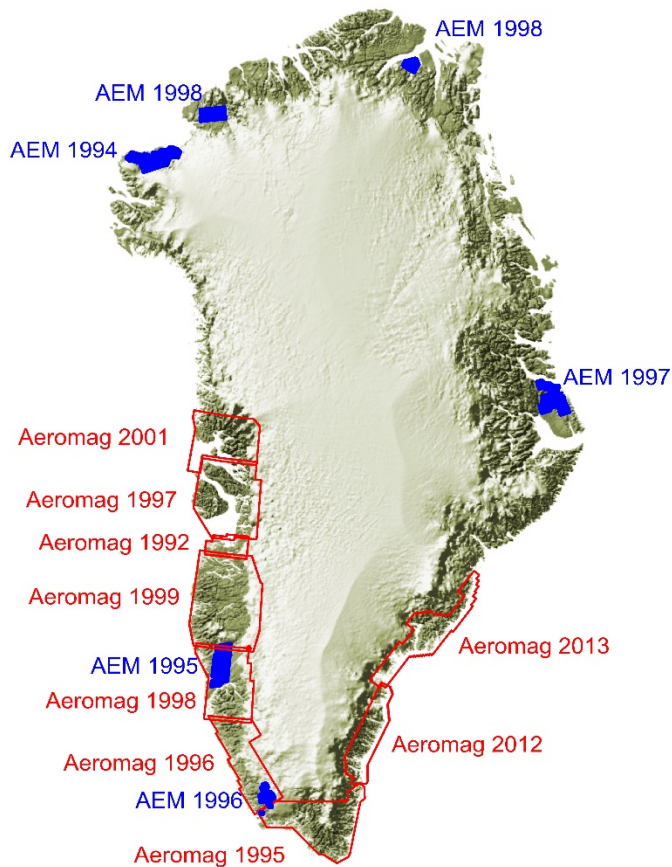
The Caledonian event in East and North-East Greenland is associated with the intrusion of granites with related W-Sb-Au occurrences and extrusive felsic volcanic rocks with uraniferous hydrocarbons.

Data

For further information, please visit The Greenland Mineral Resources Portal (http://www.greenmin.gl/geusmap/?mapname=greenland_portal&lang=en#zoom=2.257282012813748&lat=7950000&lon=397000&visiblelayers=Topographic&filter=&layers=&mapname=greenland_portal&filter=&epsg=32624&mode=map&map_image_type=png&wkt=).

The Ministry of Mineral Resources (Government of Greenland) and the Geological Survey of Denmark and Greenland (GEUS) are jointly running the Greenland Mineral Resources Portal.

Geophysical Coverage



Aeromag 2012 – 2013

High resolution magnetic surveys, draped 300 m, line-spacing 500 m. Aeromag 2012 (Fact Sheet no. 27) and 2013 (Fact Sheet no. 31) surveys, a total of 633, 500 line-kilometres of public data, have been collected (see also Geology and Ore no. 22). The private exploration industry has also produced significant surveys, usually at greater detail, over the same period. The Aeromag 2012 (released March 2013) and the 2013 survey, which was released in March 2014, covers coastal regions in South-East Greenland.

Greenland Mineral Occurrence Map - GMOM

<http://www.geus.dk/DK/Sider/default.aspx>

GMOM is an online version of a dynamic Greenland Mineral Occurrence Map. The facility runs in ArcIMS GIS and gives access to maps of Greenland showing positions of mineral occurrences plotted on different backgrounds such as topography, geology, geochemistry and geophysics. The maps can be manipulated using standard GIS operations.

SOME FURTHER READINGS :

<http://www.telegraph.co.uk/news/worldnews/europe/greenland/10421920/Greenland-the-worlds-newest-frontier.html>

<https://www.brookings.edu/research/the-greenland-gold-rush-promise-and-pitfalls-of-greenlands-energy-and-mineral-resources/>

Contact us

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E-mail: info@bpgrefining.com

Please note that our precious metal refining manufacturing site is located at:

Pod Lipami 2a
1370 Logatec
Europe – Slovenia

Thank you for your attention!

